Required Documentation for Commercial Loans

Choose your business type below:

Sole Proprietorship	Partnership, LLC, or Corporation
Provide **personal tax returns** for the last three years, including any **K-1's, Schedules B, C**, **D, E**, **F, Forms 4797** and **4562**	Provide both **personal** *and* **business tax returns** for the last three years, including any **K-1's, Schedules B, C**, **D, E**, **F, Forms 4797** and **4562**
Provide a **personal balance sheet**, including the assets and liabilities of your business	Provide both a **personal balance sheet**, *and* a **business balance sheet**

If not already included in your balance sheet, provide a complete **list with fair market values** for any of the following assets which apply to you:

Stocks & Bonds, Titled Vehicles, Machinery and Equipment, Inventory, Aged Accounts Receivable, Real Estate

Provide **proof of insurance** for any of the following which will be used as collateral at this institution:

Titled Vehicles, Machinery and Equipment, Inventory, Real Estate (for mortgaged real estate containing structures)